

SWOJAS FOODS LIMITED

(Formerly Known as Swojas Energy Foods Limited)

Registered Office - 6L, 10 Floor, 3, Navjeevan Society, Dr. Dadasaheb Bhadkamkar Marg, Mumbai Central,
Mumbai – 400008

Corporate Office: Block A, Office No. 1004, Mondeal Heights, Nr. Panchratna Party Plot, S. G. Highway,
Ahmedabad, Gujarat-380051, India

Email: swojasenergyfoodsltd@gmail.com, Contact no. +91 9595200000, website: www.sefl.co.in

CIN: L15201MH1993PLC358584

Date: 16.04.2025

To,
Listing Department,
Bombay Stock Exchange Limited
Phiroz Jeejeebhoy Tower,
Dalal Street, Mumbai-400023

BSE Script Code: 530217, ISIN: INE295B01016

Sub: Confirmation with respect to non-applicability of Large Corporate & Submission of initial disclosure of the Company identified as a Large Corporate:

Reference: SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (updated as on April 13, 2022) (Chapter XII - Fund raising by issuance of debt securities by large corporate) and SEBI Circular SEBI/HO/DDHS/DDHS-RACPOD1/P/CIR/2023/172 dated October 19, 2023.

Dear Sir/Madam,

We refer to above SEBI circulars and furnish herein below the initial disclosure of the Company as per the format specified:

Sr. No.	Particulars	Details
1.	Name of the Company	SWOJAS FOODS LIMITED (Formerly Known as Swojas Energy Foods Limited)
2.	CIN	L15201MH1993PLC358584
3.	Outstanding borrowing of Company as on March 31, 2025 (in Rs. Cr.)	Not Applicable Nil (as per definition of borrowing given in the above-mentioned SEBI circulars)
4.	Highest Credit Rating during the previous FY along with name of the Credit Rating Agency issuing the Credit Rating assigning the Highest rating	Not Applicable
5.	Name of Stock Exchange# in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	Not Applicable (BSE)

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Further, Pursuant to SEBI Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (updated as on April 13, 2022) (Chapter XII - Fund raising by issuance of debt securities by large corporate) and SEBI Circular SEBI/HO/DDHS/DDHS-RACPOD1/P/CIR/2023/172 dated October 19, 2023, in respect of 'Fund raising by issuance of debt securities by Large Entities', we hereby confirm that as on March 31, 2025, the Company is outside the purview of Large Corporate criteria, as per the applicability framework provided in the said circular

You are requested to take the same on your record.

Thanking you,

Yours faithfully,

For, SWOJAS FOODS LIMITED
(Formerly Known as Swojas Energy Foods Limited)

PARTHRAJSINH HARSHADSINH RANA
MANAGING DIRECTOR AND CFO

DIN: 06422789

YUSUF RUPAWALA
COMPANY SECRETARY AND
COMPLIANCE OFFICER
MEM. NO.: A60292

- In terms para of 3.2(ii) of the circular, beginning F.Y 2022, in the event of shortfall in the mandatory borrowing through debt securities, a fine of 0.2% of the shortfall shall be levied by Stock Exchanges at the end of the two-year block period. Therefore, an entity identified as LC shall provide, in its initial disclosure for a financial year, the name of Stock Exchange to which it would pay the fine in case of shortfall in the mandatory borrowing through debt markets.